

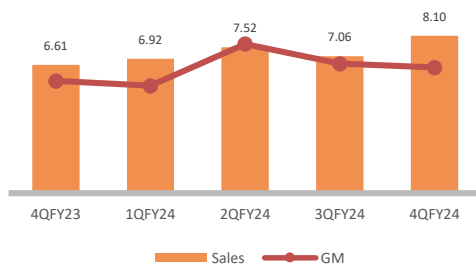
TGL Result Review - 4QFY24



Friday, September 20, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	8,102	6,614	22.5% ▲	29,599	28,427	4.1% ▲
Cost of Sales	-6,006	-5,083	18.2% ▲	-21,772	-22,693	4.1% ▼
Gross Profit	2,096	1,531	36.9% ▲	7,827	5,734	36.5% ▲
SG&A Expenses	-297	-253	17.3% ▲	-1,073	-901	19.0% ▲
Other Expenses	-248	-104	138.2% ▲	-644	-334	93.0% ▲
Operating Profit	1,552	1,174	32.2% ▲	6,110	4,499	35.8% ▲
Other Income	177	1	12902.4% ▲	1,251	128	881.5% ▲
Finance Cost	-165	-90	82.1% ▲	-572	-508	12.6% ▲
Profit Before Taxation	1,565	1,085	44.2% ▲	6,789	4,118	64.8% ▲
Taxation	-668	-757	11.7% ▼	-2,414	-1,599	51.0% ▲
Profit After Taxation	897	328	173.5% ▲	4,374	2,519	73.6% ▲
Earnings Per Share	5.21	1.90	173.5% ▲	25.41	14.63	73.6% ▲
Dividend	-	6.00		-	6.00	
Bonus	0%	0%		-	0.00	
Gross Margin	25.9%	23.1%	2.7% ▲	26.4%	20.2%	6.3% ▲
SG&A Expenses to Sales	-3.7%	-3.8%	0.2% ▼	-3.6%	-3.2%	0.5% ▲
Other Income to Sales	2.2%	0.0%	2.2% ▲	4.2%	0.4%	3.8% ▲
Ex. Gain / (Loss) to Sales	-3.7%	-3.8%	0.2% ▼	-3.6%	-3.2%	0.5% ▲
Effective Taxation	-42.7%	-69.8%	27.1% ▼	-35.6%	-38.8%	3.3% ▼
Net Margin	11.1%	5.0%	6.1% ▲	14.8%	8.9%	5.9% ▲

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

